

# FORPY Fundamental Analysis Report

Symbol: AAPL | Generated: 2026-04-05 16:49:14 UTC

## Apple Inc. (AAPL)

Sector: Technology | Industry: Consumer Electronics

Current Price: \$255.92

Market Cap: \$3,761,492,983,808

**Elite Score: 48/100**



### ■ Financial Fortress

#### ■ Leverage Ratios

Debt To Equity: 102.63

Debt To Assets: 0.25

Equity Multiplier: 1.80

Debt To Capital: 1.00

Long Term Debt To Equity: 0.35

#### ■ Liquidity Ratios

Current Ratio: 0.97

Quick Ratio: 0.84

Cash Ratio: 0.40

Operating Cash Flow Ratio: 0.80

#### ■ Solvency Ratios

Interest Coverage: 8.50x

Fixed Charge Coverage: 7.20x

Debt Service Coverage: 6.50x

#### ■ Net Worth & Working Capital

Reserves To Equity: 5.20

Book Value Per Share: \$6.00

Net Debt: \$1,500,000,000

Working Capital: \$2,000,000,000

Working Capital Ratio: 0.15

### ■ Profitability

#### ■ Margin Ratios

Gross Margin: 47.33%

Operating Margin: 35.37%

Net Profit Margin: 27.04%

Pretax Margin: 2050.00%

Ebitda Margin: 35.10%

#### ■ Return Ratios

Roe: 152.02%

Roa: 24.38%

Roce: 1620.00%

Roic: 1450.00%

# FORPY Fundamental Analysis Report (Continued)

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## ■ Turnover Ratios

Asset Turnover: 0.90%  
Inventory Turnover: 8.50%  
Receivables Turnover: 12.50%  
Payables Turnover: 10.50%  
Cash Conversion Cycle: 35.5 days

## ■ Cash Flow

Ocf To Net Income: 1.20	Fcf To Net Income: 106312753152.00
Fcf Per Share: \$3.50	Ocf Per Share: \$4.20
Cash Flow Coverage: 0.70	Dividend Coverage: 7.61x
Capex Coverage: 2.80x	Debt Coverage: 1.50x
Fcf Yield: 2.83%	Cash Flow Roa: 12.50%
Cash Flow Roe: 18.50%	Capex To Sales: 8.50%

## ■ Growth

Revenue Growth 1Y: 15.70%	Revenue Cagr 3Y: 1520.00%
Revenue Cagr 5Y: 1480.00%	Eps Growth 1Y: 18.30%
Eps Growth 5Y: 1650.00%	Ocf Growth 1Y: 1450.00%
Book Value Growth 1Y: 1150.00%	Dividend Growth 1Y: 850.00%
Dividend Yield: 41.00%	

## ■ Valuation

### ■■ Price Multiples

Pe Ttm: 32.35  
Pe Forward: 27.47  
Peg Ratio: 1.40  
Ps Ratio: 8.63  
Pb Ratio: 42.67  
Pcf Ratio: 15.50  
Pfcf Ratio: 18.50

### ■ Enterprise Value

Ev Ebitda: 24.73  
Ev Ebit: 14.50  
Ev Sales: 8.68

### ■ Intrinsic Value

Graham Number: \$32.67  
Buyback Yield: 1.80%  
Payout Ratio: 0.13%

## ■■ Efficiency

Revenue Per Employee: \$850,000	Net Income Per Employee: \$150,000
Operating Leverage: 1.80	Financial Leverage: 1.20
Combined Leverage: 2.16	Effective Tax Rate: 21.50%