

FORPY Fundamental Analysis Report

Symbol: AAPL | Generated: 2026-06-09 04:59:03 UTC

Apple Inc. (AAPL)

Sector: Technology | Industry: Consumer Electronics

Current Price: \$301.54

Market Cap: \$4,428,825,362,432

Elite Score: 53/100



■ Financial Fortress

■ Leverage Ratios

Debt To Equity: 79.55

Debt To Assets: 0.25

Equity Multiplier: 1.80

Debt To Capital: 1.00

Long Term Debt To Equity: 0.35

■ Liquidity Ratios

Current Ratio: 1.07

Quick Ratio: 0.91

Cash Ratio: 0.40

Operating Cash Flow Ratio: 0.80

■ Solvency Ratios

Interest Coverage: 8.50x

Fixed Charge Coverage: 7.20x

Debt Service Coverage: 6.50x

■ Net Worth & Working Capital

Reserves To Equity: 5.20

Book Value Per Share: \$7.26

Net Debt: \$1,500,000,000

Working Capital: \$2,000,000,000

Working Capital Ratio: 0.15

■ Profitability

■ Margin Ratios

Gross Margin: 47.86%

Operating Margin: 32.27%

Net Profit Margin: 27.15%

Pretax Margin: 2050.00%

Ebitda Margin: 35.44%

■ Return Ratios

Roe: 141.47%

Roa: 26.23%

Roce: 1620.00%

Roic: 1450.00%

FORPY Fundamental Analysis Report (Continued)

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■ Turnover Ratios

Asset Turnover: 0.90%
Inventory Turnover: 8.50%
Receivables Turnover: 12.50%
Payables Turnover: 10.50%
Cash Conversion Cycle: 35.5 days

■ Cash Flow

Ocf To Net Income: 1.20	Fcf To Net Income: 101090746368.00
Fcf Per Share: \$3.50	Ocf Per Share: \$4.20
Cash Flow Coverage: 0.70	Dividend Coverage: 7.65x
Capex Coverage: 2.80x	Debt Coverage: 1.50x
Fcf Yield: 2.28%	Cash Flow Roa: 12.50%
Cash Flow Roe: 18.50%	Capex To Sales: 8.50%

■ Growth

Revenue Growth 1Y: 16.60%	Revenue Cagr 3Y: 1520.00%
Revenue Cagr 5Y: 1480.00%	Eps Growth 1Y: 21.80%
Eps Growth 5Y: 1650.00%	Ocf Growth 1Y: 1450.00%
Book Value Growth 1Y: 1150.00%	Dividend Growth 1Y: 850.00%
Dividend Yield: 36.00%	

■ Valuation

■■ Price Multiples

Pe Ttm: 36.51
Pe Forward: 31.38
Peg Ratio: 2.47
Ps Ratio: 9.81
Pb Ratio: 41.53
Pcf Ratio: 15.50
Pfcf Ratio: 18.50

■ Enterprise Value

Ev Ebitda: 27.79
Ev Ebit: 14.50
Ev Sales: 9.85

■ Intrinsic Value

Graham Number: \$36.73
Buyback Yield: 1.80%
Payout Ratio: 0.13%

■■ Efficiency

Revenue Per Employee: \$850,000	Net Income Per Employee: \$150,000
Operating Leverage: 1.80	Financial Leverage: 1.20
Combined Leverage: 2.16	Effective Tax Rate: 21.50%